L Number	Hits	Search Text	DB	Time stamp
1	337	loan near4 fund	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM_TDB	2004/04/29 10:21
2	73	(loan near4 fund) and (loan near3 fund and (benefit or pension or "401" or retirement) near3 (account or plan))	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM_TDB	2004/04/29 14:28
3	23	((loan near4 fund) and (loan near3 fund and (benefit or pension or "401" or retirement) near3 (account or plan))) and "loan fund"	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM_TDB	2004/04/29 10:24
4	20	(US-5903879-$ or US-5884285-$ or US-5832461-$ or US-5802500-$ or US-5787404-$ or US-5761441-$ or US-5745885-$ or US-5742775-$ or US-5699527-$ or US-5689649-$ or US-5677955-$ or US-5214579-$ or US-5210687-$ or US-4876648-$ or US-4774664-$ or US-4774663-$ or US-4742457-$ or US-4694397-$ or US-4346442-$).did. or (US-20030105692-$).did.	USPAT; US-PGPUB	2004/04/29 10:34
5	2	(((loan near4 fund) and (loan near3 fund and (benefit or pension or "401" or retirement) near3 (account or plan))) and "loan fund") and ((US-5903879-$ or US-5884285-$ or US-5832461-$ or US-5802500-$ or US-5787404-$ or US-5761441-$ or US-5745885-$ or US-5742775-$ or US-5699527-$ or US-5689649-$ or US-5677955-$ or US-5214579-$ or US-5210687-$ or US-4876648-$ or US-4774664-$ or US-4774663-$ or US-4742457-$ or US-4694397-$ or US-4346442-$).did. or (US-20030105692-$).did.)	USPAT; US-PGPUB; EPO; JPO; DERWENT; IBM_TDB	2004/04/29 10:34

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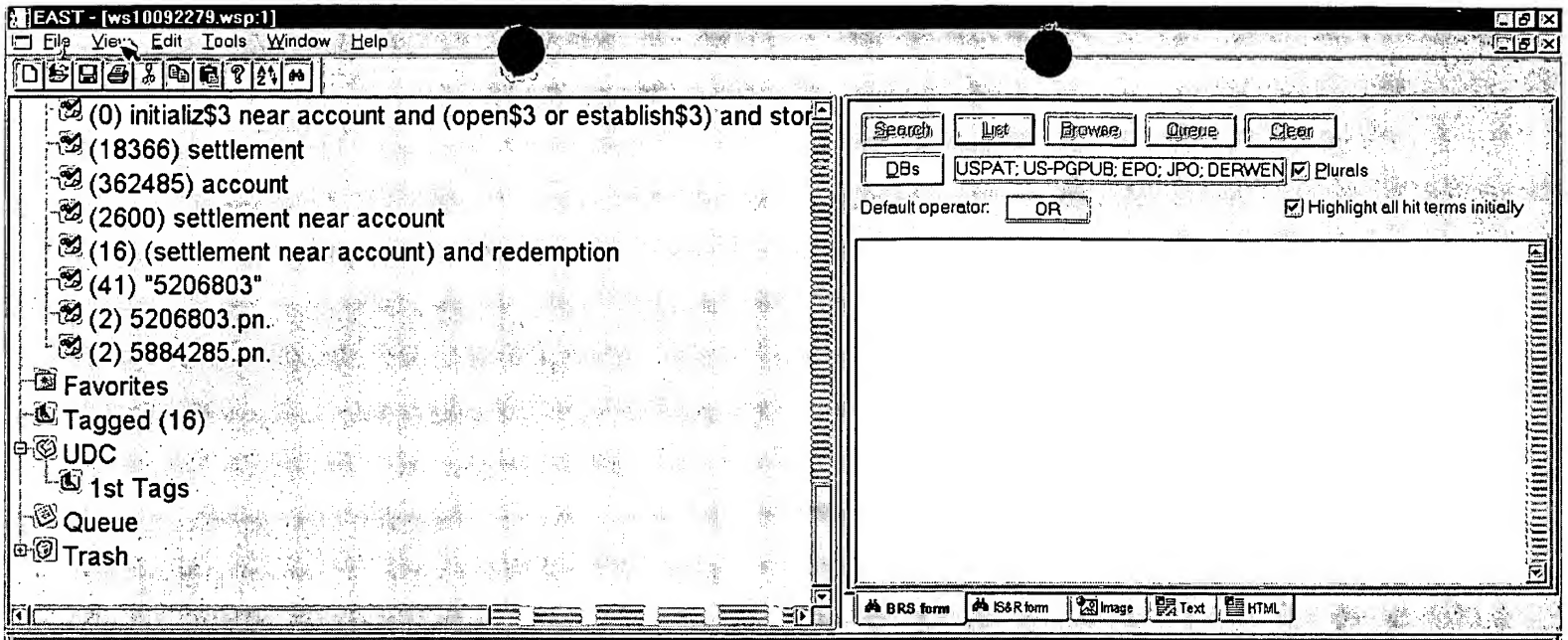

	U	1	Document ID	Issue Date	Pages	Title	Current OR	Current XRef	Retrieval Cl	
7	☐	☑	US 5689649 A	19971118	14	System for operation of a combination mortgage, equity load and savings plan	705/36	705/38		Altmai
8	☑	☑	US 4890228 A	19891226	8	Electronic income tax refund early payment system	705/31	705/39		Longfi
9	☑	☑	US 4718009 A	19880105	4	Default proof credit card method system	705/38	705/4		Cuervi
10	☐	☑	US 4346442 A	19820824	11	Securities brokerage-cash management system	705/36	283/58; 705/35		Musm
11	☐	☑	US 5206803 A	19930427	7	System for enhanced management of pension-backed credit	705/39	705/35; 705/36		Vitagli al.
12	☐	☑	US 5832461 A	19981103	26	System and method of investment management including means to adjust deposit and loan accounts for	705/38	705/35		Leon,
13	☐	☑	US 4742457 A	19880503	26	System and method of investment management including means to adjust deposit and loan accounts for	705/35	235/379; 705/38		Leon,
14	☐	☑	US 5878405 A	19990302	47	Pension planning and liquidity management system	705/39	705/10; 705/35		Grant,
15	☐	☑	US 5689650 A	19971118	33	Community reinvestment act network	705/36			McCle al.
16	☑	☑	US 5884285 A	19990316	32	System for managing financial accounts by reallocating funds among accounts	705/36	705/35; 705/37; 705/38		Atkins

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